



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills
City of Mandaluyong, Metro Manila

Company Reg. No. 13039

**CERTIFICATE OF FILING
OF
AMENDED ARTICLES OF INCORPORATION**

KNOW ALL PERSONS BY THESE PRESENTS:

THIS IS TO CERTIFY that the amended articles of incorporation of the

PACIFICA, INC.

(Amending Articles II Primary Purpose,
IV by extending the term of its existence and VII thereof.)

copy annexed, adopted on August 23, 2007 by majority vote of the Board of Directors and by the vote of the stockholders owning or representing at least two-thirds of the outstanding capital stock, and certified under oath by the Secretary and a majority of the Board of Directors of the corporation was approved by the Commission on this date pursuant to the provision of Section 16 of the Corporation Code of the Philippines, Batas Pambansa Blg. 68, approved on May 1, 1980 and copies thereof are filed with the Commission.

Unless this corporation obtains or already has obtained the appropriate Secondary License from this Commission, this Certificate does not authorize it to undertake business activities requiring a Secondary License from this Commission such as, but not limited to acting as: broker or dealer in securities, government securities eligible dealer (GSED), investment adviser of an investment company, close-end or open-end investment company, investment house, transfer agent, commodity/financial futures exchange/broker/merchant, financing company, pre-need plan issuer, general agent in pre-need plans and time shares/club shares/membership certificates issuers or selling agents thereof. Neither does this Certificate constitute as permit to undertake activities for which other government agencies require a license or permit.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of this Commission to be affixed at Mandaluyong City, Metro Manila, Philippines, this 31st day of August, Two Thousand Seven.


BENITO A. CATARAN
Director

Company Registration and Monitoring Department



0 1 3 0 3 9

SFC Registration Number

PACIFICA, INC.

(Company's Full Name)

c / o M a n i l a H a r b o u r C e n t r e
R - 1 0 , V i t a s , T o n d o
M a n i l a 1 0 1 3

(Business Address: No. Street/City/Town/Province)

Magna Lea C. Carilla
(Contact Person)

255-1424
(Company Telephone Number)

1 2 3 1
Month Day
(Calendar Year)

Amended
Articles of
Incorporation
(Form Type)

Any day of
April
Month Day
(Annual Meeting)

Not Applicable
(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

RECORDS
To be accomplished by SEC Personnel concerned
Date: 7/24/09
LCU
Cashier

File Number

Document ID

PACIFICA, INC.



CERTIFICATE OF AMENDMENT

OF THE

AMENDED ARTICLES OF INCORPORATION

We, the undersigned, being the Chairman of the Board and Corporate Secretary and at least a majority of the members of the Board of Directors of **PACIFICA, INC.** (the "Corporation"), hereby certify that:

At the Annual Meeting of Stockholders of the Corporation held on the 23rd of August 2007 at Manila Harbour Centre, R-10, Vitas, Tondo, Manila, stockholders representing more than two-thirds (2/3) of the outstanding capital stock of the Corporation resolved to amend the Amended Articles of Incorporation of the Corporation, as follows:

"RESOLVED, That Article Second of the Amended Articles of Incorporation of Pacifica, Inc. (the "Corporation") be amended to read as follows:

"SECOND. – That the purpose or purposes for which said corporation is made are:

PRIMARY

1. To engage in the discovery, exploration, development and exploitation of mineral oils and gaseous substances, gold, silver, copper, iron and other metals or metal ores, and other mineral substances.

xx xx :xx."

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“RESOLVED FURTHER, That Article Fourth of the Amended Articles of Incorporation be amended to read as follows:

“FOURTH. - That the term for which said corporation is to exist is ^{another} Fifty (50) years from and after the expiry date of the original term of existence of the corporation which is September 2, 2007.”

“RESOLVED FURTHER, That the par value of the Common Class “A” and Common Class “B” shares of the Corporation be changed from One Peso (₱1.00) to One-Half Centavo (₱ 0.005) per share;

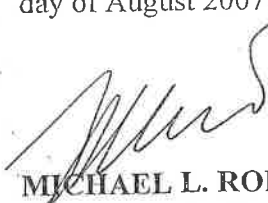
“RESOLVED FURTHER, That Article Seventh of the Amended Articles of Incorporation be amended to read as follows:

“SEVENTH. - That the capital stock of the corporation is TWO HUNDRED MILLION PESOS (₱200,000,000.00) Philippine Currency, divided into THIRTY TWO BILLION (32,000,000,000) Common Class “A” shares with a par value of ONE-HALF CENTAVO (₱0.005), Philippine Currency per share, with a total par value of ONE HUNDRED SIXTY MILLION PESOS (₱160,000,000.00) Philippine Currency, and EIGHT BILLION (8,000,000,000) Common Class “B” shares with a par value of ONE-HALF CENTAVO (₱0.005), Philippine Currency, per share, with a total par value of FORTY MILLION PESOS (₱40,000,000.00) Philippine Currency.

We certify that the aforesaid resolutions were likewise approved and adopted by the unanimous vote of all the Directors of the Corporation present in the meeting held on the same day of the 23rd of August 2007.

We further certify that the attached are the true and correct copy of the Amended Articles of Incorporation, as amended at the Meeting.

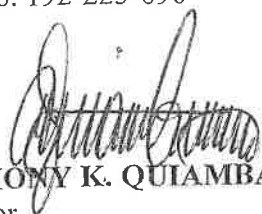
IN WITNESS WHEREOF, we have hereunto affixed our signatures on this 23rd day of August 2007 at the City of Manila.



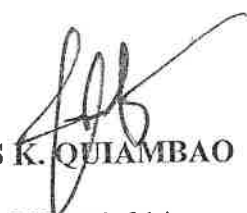
MICHAEL L. ROMERO
Chairman of the Board
TIN No. 192-225-690



NATHANIEL L. ROMERO
Director
TIN No. 199-063-060



ANTHONY K. QUIAMBAO
Director
TIN No. 906-166-953



JULIUS K. QUIAMBAO
Director
TIN No. 202-823-914



PHILIP ELLA JUICO
Director
TIN No. 123-105-008

DESIDERIO L. LAPERAL
Director
TIN No. 106-180-996

Attested by:



GILBERT I. NOLASCO
Director and Corporate Secretary
TIN No. 201-630-309

REPUBLIC OF THE PHILIPPINES)
City of Manila) S.S.

SUBSCRIBED AND SWORN to before me this 23rd day of August 2007, in the City of Manila, by the following affiants who have satisfactorily proven to me their respective identities by exhibiting to me their identification papers, the details of which follow:

<u>NAME</u>	<u>DRIVER'S LICENSE/ PASSPORT NO.</u>	<u>EXPIRY DATE</u>
MICHAEL L. ROMERO	TT0706303	08-17-2011
NATHANIEL L. ROMERO	ZZ222643	03-15-2012
ANTHONY K. QUIAMBAO	PP0170777	10-11-2009
JULIUS K. QUIAMBAO	MM845147	04-12-2009
GILBERT I. NOLASCO	RR0274319	10-21-2010
PHILIP ELLA JUICO	QQ0105563	03-29-2010
DESIDERIO L. LAPERAL	PP0688911	01-14-2009

that they are the same persons who personally signed before me the foregoing affidavit and acknowledged that they executed the same.

Doc. No. 94
Page No. 10
Book No. 1;
Series of 2007.

Constantino L. Reyes
NOTARY PUBLIC
NOTARY PUBLIC
UNTIL DECEMBER 31, 2008
PTR No. 8451550
ISSUED ON 7-02-07
ISSUED AT O.C.
IBP LIFETIME No. 00747
SPL No. 00032

**AMENDED
ARTICLES OF INCORPORATION
OF
PACIFICA, INC.**

KNOW ALL MEN BY THESE PRESENTS:

That we, all of whom are of legal age, all Filipino, and residents of the Philippines, on this date have voluntarily associated ourselves together for the purpose of forming a corporation under the laws of the Philippines.

AND WE HEREBY CERTIFY:

FIRST. - That the name of the corporation shall be "PACIFICA, INC."

SECOND. – That the purpose or purposes for which said corporation is made are:

PRIMARY

1. To engage in the discovery, exploration, development and exploitation of mineral oils and gaseous substances, gold, silver, copper, iron and other metals or metal ores, and other mineral substances. (As amended on August 23, 2007.)

SECONDARY

2. To import, export, acquire, dispose, manufacture and otherwise deal in mining equipment, machinery, spare parts and supplies;

3. To borrow and lend money upon security of bonds, debentures and shares of stock and other securities issued by the corporation in general other than mining corporation;

4. To render technical services to persons or entities interested in engaging in the exploration, development and exploitation of mineral oils, gaseous substances, metals and other minerals in general;

5. To acquire gas and oil lands, leaseholds and other interests, to construct and maintain conduits and lines, tubing of said corporation. To transport such

oil and gas by means of such pipes, tank cars or otherwise, and to sell and supply pipes, pipe lines and storage tanks to be used for the purpose of transporting and storing oil and gas, and to do a general pipe line and storage business;

6. To construct and maintain gas wells, oil wells and refineries, and to buy, sell, and to deal in gas, oil and salt, to construct and maintain all railways, train ways, to acquire, construct and maintain buildings, dwellings, stores warehouses, machineries, plants, boats, roads and bridges, mills, works and workshops, laboratories, power plants, derricks, drills, sawmills and other effects whatsoever which the corporation may think proper to be acquired, constructed and/or operated for the pursuit of any of its purposes, to construct, maintain and operate telegraph and telephone lines convenient for the prosecution of its business, to obtain and prepare for market such other valuable minerals or materials as may be discovered in developing the lands of the company;

7. To invest its funds in other corporations, and in Philippines and foreign oil, mining properties and real estate;

8. To engage in fishing, agriculture, farming including but not limited to planting, cultivating and harvesting of palm oil trees, coconut trees, cacao, coffee, sugar cane, flowering plants and other agricultural products;

9. To engage in Petrochemical manufacturing and processing of related products;

10. To manufacture, buy, sell, export deal in, and to engage in, conduct and carry on the business of manufacturing garments such as but not limited to men's women's and children's clothing and wearing apparel of every kind nature and description and kindred lines pertaining to the apparel industry.

THIRD. – That the place where the principal office of the corporation is to be established shall be in Manila.

FOURTH. – That the term for which said corporation is to exist is ^{another} Fifty (50) years from and after the expiry date of the original term of existence of the corporation which is September 2, 2007. (As amended on August 23, 2007.)

FIFTH. – That the names and residences of the incorporators are hereinbelow itemized as follows:

<u>NAME</u>	<u>RESIDENCES</u>
1. Oliverio Laperal	Karuhatan, Polo, Bulacan
2. Emma L. Laperal	Karuhatan, Polo, Bulacan
3. Go Pailian	270 Juan Luna, Manila
4. Rodolfo M. Lejano	50 New York, Cubao, Quezon City
5. Alicia Camaro	8406 Karapatan, Manila
6. Corazon Mendoza	1713 Cavite, Manila
7. George Fernandes Lee	3387 Sining St., Sta. Mesa, Manila
8. Bernardo Laperal	869 Rizal Avenue, Manila
9. Wilfrido C. Tecson	885 Lee St., Mandaluyong, Rizal
10. Carmelo Sison	43 South 10 th Street, Quezon City
11. John Litton	610 Juan Luna, Manila
12. Juan Limjuco	7 Nebraska, Manila
13. Alberto P. Javier	43 Cresta, Sta. Mesa Heights, Q.C.
14. Antonio Nieva	8 Banaba Circle, Forbes Park, Rizal
15. Alfonso Yuchangco	Yuchangco Bldg., Rosario, Manila

SIXTH. – That the number of directors of the said corporation shall be nine (9) and that the residences of the directors of said corporation who are to serve until their successors are elected and qualified as provided for by the By-Laws of the corporation are as follows: *(As amended on June 17, 2004.)*

<u>NAME</u>	<u>RESIDENCES</u>
1. Oliverio Laperal	Karuhatan, Polo, Bulacan
2. Emma L. Laperal	Karuhatan, Polo, Bulacan
3. Go Pailian	270 Juan Luna, Manila
4. Wilfrido C. Tecson	673 Lee St., Mandaluyong, Rizal
5. George F. Lee	3587 Sining, Sta. Mesa, Manila
6. Juan Limjuco	7 Nebraska, Manila
7. Rodolfo M. Lejano	50 New York, Cubao, Q.C.

SEVENTH. – That the capital stock of the corporation is TWO HUNDRED MILLION PESOS (P200,000,000.00) Philippine Currency, divided into THIRTY TWO BILLION (32,000,000,000) Common Class "A" shares with a par value of ONE-HALF CENTAVO (P0.005), Philippine Currency, per share, with a total par value of ONE HUNDRED SIXTY MILLION PESOS (P160,000,000.00) Philippine Currency, and EIGHT BILLION (8,000,000) Common Class "B" shares with a par value of ONE-HALF CENTAVO (P0.005), Philippine Currency, per share, with a total par value of FORTY

MILLION PESOS (P40,000,000.00) Philippine Currency. (As amended on August 23, 2007.)

A. That the Common Class "A" shares and Common Class "B" shares shall have the same rights and privileges, except that the Common Class "A" shares shall be issued and/or sold only to citizens of the Philippines or to corporation at least sixty per cent (60%) of the capital of which is owned by citizens of the Philippines, while the Common Class "B" shares shall be issued or sold to any person or corporation irrespective of citizenship; Provided that a stockholder who is a Filipino citizen holding Common Class "B" shares is entitled at any time to convert his Common Class "B" shares to Common Class "A" shares in the manner provided for in the by-laws.

Any issuance or sale or transfer of Common Class "A" shares, whether voluntary or by operation of law, to persons or corporations not qualified to acquire such shares shall be null and void and shall not be registerable in the books of the Corporation. IN the event that the corporation finds that a holder of Common Class "A" shares is not qualified or has, in any manner, lost his/its qualification to own such shares of stock, then the corporation shall either (a) require the holder thereof of Common Class "A" to convert to Common Class "B" shares or designate other person who is qualified to purchase the same at the prevailing market value of such shares in the Manila or Makati Stock Exchanges at the closing or trading day immediately preceding the date of purchase.

B. That no stockholder of this Corporation shall have any pre-emptive or preferential right of subscription to any class of shares of stock of this Corporation or to any obligation convertible into shares of stock issued or sold by the Corporation. Acceptance of shares of stock of this corporation shall be a waiver of any such pre-emptive or preferential right to subscribed to any or all classes of shares of stock of this Corporation.

The foregoing conditions shall be printed on the stock certificate to be issued by the Corporation.

EIGHT. - That the amount of said capital stock which has been actually subscribed in ONE HUNDRED AND THIRTY THOUSAND PESOS (P130,000.00) and the

following persons have subscribed for the number of shares and amount of the capital stock set forth after their respective names, to wit:

	<u>NAMES</u>	<u>NO. OF SHARES</u>	<u>AMOUNT</u>
1.	Oliverio Laperal	10,000	₱ 10,000.00
2.	Emma L. Laperal	5,000	5,000.00
3.	Go Pailian	10,000	10,000.00
4.	Rodolfo M. Lejano	10,000	10,000.00
5.	Alicia Camaro	10,000	10,000.00
6.	Corazon Mendoza	10,000	10,000.00
7.	Bernardo Laperal	5,000	5,000.00
8.	George F. Lee	5,000	5,000.00
9.	Wilfrido C. Tecson	5,000	5,000.00
10.	Alfonso Yuchangco	5,000	5,000.00
11.	Julieta Canonca	10,000	10,000.00
12.	Carmelo Sison	10,000	10,000.00
13.	John Litton	5,000	5,000.00
14.	Juan Limjuco	10,000	10,000.00
15.	Alberto P. Javier	10,000	10,000.00
16.	Antonio Nieva	10,000	10,000.00
		130,000	₱130,000.00

NINTH. – That the following persons have paid on the shares of the capital stock for which they have subscribed the amounts set forth under their respective names itemized as follows:

	<u>NAMES</u>	<u>AMOUNT</u>
1.	Oliverio Laperal	5,000.00
2.	Emma L. Laperal	2,500.00
3.	Go Pailian	5,000.00
4.	Rodolfo M. Lejano	5,000.00
5.	Alicia Camaro	5,000.00
6.	Corazon Mendoza	5,000.00
7.	Bernardo Laperal	2,500.00
8.	George F. Lee	2,500.00
9.	Wilfrido C. Tecson	2,500.00
10.	Alfonso Yuchangco	2,500.00
11.	Julieta Cañonca	5,000.00
12.	Carmelo Sison	5,000.00
13.	John Litton	2,500.00
14.	Juan Limjuco	5,000.00
15.	Alberto P. Javier	5,000.00
16.	Antonio Nieva	5,000.00
	TOTAL	₱65,000.00

TENTH. – That EMMA L. LAPERAL has been elected as Treasurer of the Corporation to act as such until her successor is duly elected and qualified in accordance with the By-Laws of the Corporation and that said Treasurer has been authorized to receive for the corporation and to receipt in its name for all subscriptions paid in by the said subscribers.

IN WITNESS WHEREOF, we have hereunto set our hands this 16th day of August, 1957, in the City of Manila, Philippines.

(Sgd.) OLIVERIO LAPERAL

(Sgd.) EMMA L. LAPERAL

(Sgd.) GO PAILIAN

(Sgd.) RODOLFO M. LEJANO

(Sgd.) ALICIA CAMARO

(Sgd.) CORAZON MENDOZA

(Sgd.) GEORGE F. LEE

(Sgd.) BERNARDO LAPERAL

(Sgd.) WILFRIDO C. TECSON

(Sgd.) CARMELO SISON

(Sgd.) JOHN LITTON

(Sgd.) JUAN LIMJUCO

(Sgd.) ALBERTO P. JAVIER

(Sgd.) ANTONIO NIEVA

(Sgd.) ALFONSO YUCHANGCO

SIGNED IN THE PRESENCE OF:

(Sgd.) ILLEGIBLE

(Sgd.) ILLEGIBLE

REPUBLIC OF THE PHILIPPINES)
CITY OF MANILA) S.S.

BEFORE ME, the undersigned Notary Public in and for the City of Manila, Philippines, personally appeared:

<u>NAME</u>	<u>RES. CERT NUMBER</u>	<u>DATE</u>	<u>PLACE</u>
1. Oliverio Laperal	<u>A-0069988</u>	<u>1/5/57</u>	<u>Manila</u>
2. Emma L. Laperal	<u>A-0069989</u>	<u>1/5/57</u>	<u>Manila</u>
3. Go Pailian	<u>A-0119119</u>	<u>1/9/57</u>	<u>Manila</u>
4. Rodolfo M. Lejano	<u>A-4641589</u>	<u>1/14/57</u>	<u>Quezon City</u>
5. Alicia Camaro	<u>A-0315052</u>	<u>2/20/57</u>	<u>Manila</u>
6. Corazon Mendoza	<u>A-0089217</u>	<u>7/24/57</u>	<u>Manila</u>
7. George F. Lee	<u>A-0071587</u>	<u>2/2/57</u>	<u>Manila</u>
8. Bernardo Laperal	<u>A-8069986</u>	<u>1/5/57</u>	<u>Manila</u>
9. Wilfrido C. Tecson	<u>A-0011411</u>	<u>1/7/57</u>	<u>Manila</u>
10. Carmelo Sison	<u>A-4627393</u>	<u>1/2/57</u>	<u>Manila</u>
11. John Litton	<u>A-4611080</u>	<u>2/6/57</u>	<u>Mandaluyong, Rizal</u>
12. Juan Limjuco	<u>A-0134804</u>	<u>1/11/57</u>	<u>Manila</u>
13. Alberto P. Javier	<u>A-0001072</u>	<u>1/2/57</u>	<u>Manila</u>
14. Antonio Nieva	<u>A-4714963</u>	<u>2/19/57</u>	<u>Pasay City</u>
15. Alfonso Yuchangco	<u>A-0255374</u>	<u>2/12/57</u>	<u>Manila</u>

all known to me and to me known to be the very same persons whose names appear as among the incorporators of the foregoing Articles of Incorporation and all of them have individually acknowledged to me that the same is their free voluntary act and deed.

WITNESS MY HAND AND official seal this 16th day of August, 1957, in Manila, Philippines.

(Sgd.) CARLOS S. CANALINDA
Notary Public
Until December 31, 1957

Doc. No. 84;
Page No. 18;
Book No. VII;
Series of 1957.

SECRETARY'S CERTIFICATE

I, **GILBERT I. NOLASCO**, Filipino, of legal age, with office address at Manila Harbour Centre, R-10, Vitas, Tondo, Manila, after having been sworn in accordance with law hereby depose and state that:

1. I am the Corporate Secretary of **PACIFICA, INC.**, (the "Corporation") a corporation duly organized and existing in accordance with Philippine laws;
2. On 23 August 2007, the shareholders of the Corporation approved the amendment of the Articles of Incorporation of the Corporation, decreasing the par value of its shares from Php 1.00 to Php 0.005 per share, but without increasing or decreasing its authorized capital stock;
3. The stockholdings of the shareholders of record as of the date of the approval of the said amendment were not impaired or prejudiced by the change in par value stated above.
4. As of the date of the meeting stated above, the authorized capital stock, the total number of shares subscribed, amount subscribed, amount paid by the stockholders of record of the Corporation, and number and percentage of foreign equity are as follows:


	AUTHORIZED CAPITAL STOCK	SUBSCRIBED			AMOUNT	SUBSCRIPTION
		SHARES	PERCENT.	AMOUNT	PAID-UP	RECEIVABLE
CLASS "A"	160,000,000	160,000,000	80.00%	160,000,000.00	41,215,985.00	118,784,015.00
CLASS "B"						
FILIPINO	39,972,500	39,972,500	19.99%	39,972,500.00	31,779,422.00	8,193,078.00
FOREIGN	27,500	27,500	0.01%	27,500.00	27,500.00	-
TOTAL CLASS "B"	40,000,000	40,000,000	20.00%	40,000,000.00	31,806,922.00	8,193,078.00
TOTAL	200,000,000	200,000,000	100.00%	200,000,000.00	73,022,907.00	126,977,093.00

5. After the approval of the change in par value of the shares of the Corporation from Php 1.00 per share to Php 0.005 per share, the authorized capital stock, the total number of shares subscribed, amount subscribed, amount paid by the stockholders of record of the Corporation, and number and percentage of foreign equity are as follows:

STOCKHOLDER	AFTER THE CHANGE IN PAR					
	AUTHORIZED CAPITAL STOCK	SUBSCRIBED			AMOUNT	SUBSCRIPTION
		SHARES	PERCENT	AMOUNT	PAID-UP	RECEIVABLE
CLASS "A"	32,000,000,000	32,000,000,000	80.00%	160,000,000.00	41,215,985.00	118,784,015.00
CLASS "B"						
FILIPINO	7,994,500,000	7,994,500,000	19.99%	39,972,500.00	31,779,422.00	8,193,078.00
FOREIGN	5,500,000	5,500,000	0.01%	27,500.00	27,500.00	-
TOTAL CLASS "B"	8,000,000,000	8,000,000,000	20.00%	40,000,000.00	31,806,922.00	8,193,078.00
TOTAL	40,000,000,000	40,000,000,000	100.00%	200,000,000.00	73,022,907.00	126,977,093.00

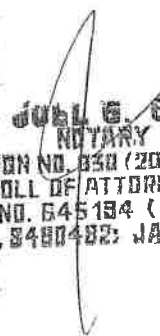
6. The foreign equity of the Corporation is 0.01% of the outstanding capital stock, consisting of 5,500,000 Class B shares.

IN WITNESS WHEREOF, I have hereunto set my hand this 31st day of August 2007.


GILBERT I. NOLASCO
 Corporate Secretary

SUBSCRIBED AND SWORN to before me this 31st day of August 2007, affiant exhibiting to me his Passport No. RR0274319 issued by the Department of Foreign Affairs, expiring on 21 October 2010.

Doc. No. 209
 Page No. 21
 Book No. 145
 Series of 2007.


JULIE G. SORDOLA
 NOTARY PUBLIC
 COMMISSION NO. 830 (2006-2007) UNTIL DEC. 31, 2007
 ROLL OF ATTORNEY NO. 25103
 B. P. NO. 645134 (2006-2007) B. C. CHAPTER
 P. NO. 5480482; JAN. 03, 2007

SEC NUMBER : 013039 FOR SEC TO PROVIDE: MAINTENANCE NO. _____ TRANSACTION DATE: _____

FILL-UP INSTRUCTIONS - Type or print legibly. Lighthatched boxes are to be filled up by the SEC. Check appropriate boxes. Refer to the back of this page for additional instructions.
FILL-UP ONLY THOSE ITEMS FOR WHICH AMENDMENTS OR CHANGES ARE TO BE MADE.

CURRENT COMPANY NAME (This must always be provided.)
PACIFICA, INC.

RESERVATION NUMBER _____ NEW COMPANY NAME _____
RESTRICT USE BY OTHERS?
 YES
 NO

GENERAL INFORMATION
COMPANY TYPE DS - DOMESTIC STOCK DN DOMESTIC NON-STOCK DP - DOMESTIC PARTNERSHIP
CHANGE FROM STOCK TO NON-STOCK? YES NO

PRINCIPAL OFFICE ADDRESS: **Manila Harbour Centre, R-10, Vitas, Tondo, Manila**
AREA CODE: (02) POSTAL CODE: 1013 TEL. NO.: 255-1424 FAX NO.: 255-5221

BUSINESS OFFICE ADDRESS: **Manila Harbour Centre, R-10, Vitas, Tondo, Manila**
AREA CODE: (02) POSTAL CODE: 1013 TEL. NO.: 255-1424 FAX NO.: 255-5221

BUSINESS INFORMATION
PARTNERSHIP TYPE H - FIA-HOLDING F - FINANCIAL INSTITUTION
 L - LIMITED R - FIA REPRESENTATIVE OFF Z - EPZA-REGISTERED
 G - GENERAL D - FIA-DOMESTIC S - SUBIC-REGISTERED B - BOI-REGISTERED
INDUSTRY CODE _____ FISCAL YEAR END: _____ ANNUAL MEETING (For domestic companies only)
50 YEARS END DATE OF EXISTENCE: **2 September 2057*** F-FIXED(MM/DD) V-VARIABLE -
* subject to SEC approval of extension of corporate term
ANY DAY OF APRIL, EXCEPT SUNDAYS AND HOLIDAYS

NUMBER OF DIRECTORS (if stock co.): _____ PARTNERS (if partnership) _____ STOCKHOLDERS (if stock co.): **3,800**
TYPE OF NON-STOCK CORPORATION TOTAL CONTRIBUTION TOTAL CONTRIBUTION
(Refer to back of page for the classifications) (Of non-stock companies) (Of domestic partnership)

COMPANY RELATIONSHIP--List all companies related to registrant. (Use additional sheets, if necessary.)
RELATIONSHIP TYPE M - DISSOLVED COMPANY (if due to merger) S - PARENT COMPANY (if registrant is a subsidiary) O - OTHERS
V - DISSOLVED COMPANY (if change in company type) A - AFFILIATE (Of registrant)

MAIN IND _____ RELN TYPE _____ SEC NUMBER _____ COMPANY NAME _____ START DATE _____ END DATE _____

MAIN IND -- A (NEW), E (UPDATE EXISTING), OR D (DELETE) RELATIONSHIP
INDICATE START (OF NEW) OR END DATE OF RELATIONSHIP

CERTIFIED CORRECT: *Gilbert I. Nolasco*
GILBERT I. NOLASCO POSITION: **CORPORATE SECRETARY** DATE: **23 August 2007**
(Signature over printed name)

PROCESSING ATTORNEY: _____ DATA CONTROL CLERK: _____ DATA ENCODED BY: _____
DATE REVIEWED: _____ DATE REVIEWED: _____ DATE ENCODED: _____